

RETURN TO:
SAN DIEGO MESA COLLEGE FINANCIAL AID
 7250 MESA COLLEGE DRIVE, 13-100
 SAN DIEGO, CA 92111-4998

619.388.2817
 619.388.2824 [FAX]

Name of Financial Aid Applicant <i>(Please print)</i>			
Last	First	Middle	
Date of Birth: _____			
	Month	Day	Year
Student ID Number: _____			

2011-2012 WORKSHEET FOR INDEPENDENT STUDENTS WITH AN IRS MATCH

This form is for independent students selected for verification who's tax information has match with IRS records but have other criteria to be reviewed. To receive financial aid, you must complete this process called "Verification". Verification requires you to submit copies of your and your parent(s)' financial documents to your college Financial Aid Office. After a comparison of information on these forms and documents and the information on the FAFSA (Free Application for Federal Student Aid), you may need to make corrections using your SAR, or your college may send corrections electronically.

What you should do:

- Fill out all sections of this form and return it to the campus Financial Aid Office.
- Submit all other required documents to the campus Financial Aid Office.
- Complete this process as soon as possible so that your financial aid won't be delayed.
- If you have any questions about filling out this worksheet, talk to someone in the Financial Aid Office.

A. Family Information

List the people in *your household*, including:

- Yourself, and your spouse if you have one, and
- Your children, if you will provide more than half of their support from July 1, 2011 through June 30, 2012 even if they don't live with you, and:
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

Write the names of all household members in the space(s) below. Also, write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2011 and June 30, 2012, and will be enrolled in a degree, diploma or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	Name of College <i>(if half-time attendance or more during 2011-2012)</i>
Student Applicant		SELF	

B. Student's Income Information

B-1

- Check here if your 2010 Federal Income Tax Return has been verified with the IRS using the *IRS Transfer Tool* on the FAFSA. You do not need to submit a copy of your tax return [[Skip to B-3](#)]
- Check here if you will not file and are not required to file a 2010 Federal Income Tax Return. [[Continue to B-2](#)]

B-2 If you did not file and are not required to file a 2010 Federal Income Tax Return, list below your employer(s) and any income received in 2010, (use the W-2 form or other earnings statements, if available).

Employer(s)	2010 TOTAL Amount
	\$
	\$
	\$
	\$

COMPLETE BOTH SIDES

B. Student Income Information [continued]

B-3 Funds received for child support, other untaxed income (e.g., disability, Military Living Allowance, Workman's Compensation) and any other income not reported on a 2010 Federal tax return. (See Question 44 and Worksheet of the Free Application for Federal Student Aid (FAFSA) for help in identifying income (if any) to be reported.)

Source(s) of Untaxed Income <i>If NONE please mark N/A</i>	2010 TOTAL Amount
	\$
	\$
	\$

C. Spouse's Tax Forms and Income Information (if student is married)

C-1

- Check here if your Spouse's 2010 Federal Income Tax Return has been verified with the IRS using the *IRS Transfer Tool* on the FAFSA. You do not need to submit a copy of your Spouse's tax return [Skip to C-3]
- Check here if your spouse will not file and is not required to file a 2010 Federal Income Tax Return. [Continue to C-2]

C-2 If your spouse did not file and is not required to file a 2010 Federal income tax return, list below your spouse's employer(s) and any income received in 2010, (use the W-2 form or other earnings statements, if available).

Employer(s)	2010 TOTAL Amount
	\$
	\$
	\$

C-3 Funds received by your spouse for child support, other untaxed income (e.g., disability, Military Living Allowance, Workman's Compensation) and any other income not reported on a 2010 Federal tax return. (See Question 44 and Worksheet of the Free Application for Federal Student Aid (FAFSA) for help in identifying income (if any) to be reported.)

Source(s) of Untaxed Income <i>If NONE please mark N/A</i>	2010 TOTAL Amount
	\$
	\$
	\$

D. Signatures

By signing this worksheet, I/we certify that all the information reported to qualify for federal student aid is complete and correct (if married, spouse's signature is optional).

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Signature of Applicant

Date

Signature of Applicant's Spouse

Date

**DO NOT MAIL THIS WORKSHEET TO THE US DEPARTMENT OF EDUCATION.
TAKE IT TO YOUR COLLEGE FINANCIAL AID OFFICE. DON'T FORGET TO SIGN YOUR TAX FORMS.**

California Information Privacy Act

State and federal laws protect an individual's right to privacy regarding information pertaining to oneself. The California Information Practices Act of 1977 requires the following information be provided to financial aid applicants who are asked to supply information about themselves. The principal purpose for requesting information on this form is to determine your eligibility for financial aid. The Chancellor's Office policy and the policy of the community college to which you are applying for aid authorize maintenance of this information. Failure to provide such information will delay and may even prevent your receipt of financial assistance. This form's information may be transmitted to other state agencies and the federal government if required by law. Individuals have the right of access to records established from information furnished on this form as it pertains to them.

The officials responsible for maintaining the information contained on this form are the financial aid administrators at the institutions to which you are applying for financial aid. The SSN may be used to verify your identity under record keeping systems established prior to January 1, 1975. If your college requires you to provide an SSN and you have questions, you should ask the financial aid officer at your college for further information. The Chancellor's Office and the California community colleges, in compliance with federal and state laws, do not discriminate on the basis of race, religion, color, national origin, gender, age, disability, medical condition, sexual orientation, domestic partnership or any other legally protected basis. Inquiries regarding these policies may be directed to the financial aid office of the college to which you are applying.