

Marital and Tax Filing Status Form – STUDENT INFO 2017 – 2018

STUDENT Last Name	First Name	M.I.	CSID Number
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Your 2017-2018 FAFSA has been identified by the Department of Education for containing conflicting information between your (and/or your parents) Marital Status and IRS Tax Filing Status. Please review the comments on your Student Aid Report (FAFSA) to see where the conflict is. Then complete this form and submit it to the Financial Aid Office with your written statement if required below. If further conflict requires resolution, you may need to submit your (and/or your parents) **2015 IRS Tax Return Transcript** and/or **all W2s**. Your 2017-2018 FAFSA will be updated, as needed, based on the information submitted.

SECTION 1: Please indicate your Dependency Status per the FAFSA, by checking ONE of the following

<input type="checkbox"/>	INDEPENDENT STUDENT. Complete Section 2, sign and submit to the Financial Aid Office at Mesa College with all necessary documentation and statements.
<input type="checkbox"/>	DEPENDENT STUDENT. Complete Section 3, sign and submit to the Financial Aid Office at Mesa College with all necessary documentation and statements.

SECTION 2: Independent Students please check ONE response in both of the following columns:

What is your (the student's) Marital Status as of the date you completed the 2017-2018 FAFSA	Please indicate your (the student's) tax filing status as stated on your 2015 Federal Income Tax Return	
<input type="checkbox"/> Single / Never Married <input type="checkbox"/> Married/Re-Married <div style="margin-left: 100px;">Date of Marriage: _____</div> <input type="checkbox"/> Divorced Date of Divorce: _____ <input type="checkbox"/> Separated Date of Separation: _____ <input type="checkbox"/> Widowed Date Widowed: _____	STUDENT (& Spouse if applicable) <input type="checkbox"/> Single <input type="checkbox"/> Head of Household* <div style="margin-left: 20px;">[see note below explanation]</div> <input type="checkbox"/> Married Filing Joint <input type="checkbox"/> Married Filing Separate <input type="checkbox"/> Other* <input type="checkbox"/> Did not File* You must provide an IRS statement of non-filing.	SPOUSE (IF FILED SEPARATE) <input type="checkbox"/> Single <input type="checkbox"/> Head of Household* <div style="margin-left: 20px;">[see note below explanation]</div> <input type="checkbox"/> Married Filing Joint <input type="checkbox"/> Married Filing Separate <input type="checkbox"/> Other* <input type="checkbox"/> Did not File* You must provide an IRS statement of non-filing.

SECTION 3: Dependent Students please check ONE response in both of the following columns:

What is your (the student's) marital status as of the date you completed the 2017-2018 FAFSA	Please indicate your (the student's) tax filing status as stated on your 2015 Federal Income Tax Return.	
<input type="checkbox"/> Single <input type="checkbox"/> Other (please explain on the back)	<input type="checkbox"/> Single <input type="checkbox"/> Other* <input type="checkbox"/> Did not File* You must provide an IRS statement of non-filing	

* If you answered "Other" or "Did not File" to any of the tax filing statuses above, there may be conflicting information that requires resolution. Please explain your tax filing situation on a separate sheet of paper and provide appropriate IRS transcripts and W2(s) to verify your status.

Head of Household Eligibility: If you are legally married **and** have filed your taxes as Head of Household for 2015; please fully explain your tax filing situation on a separate sheet of paper

Married filing joint: If you are legally divorced now and filed your taxes as "Married Filing Joint" for 2015, please explain your tax filing situation on a separate sheet of paper. Please contact the Financial Aid office if you have any questions.

My signature below certifies that the information I have provided is complete and accurate. I agree to provide any additional information requested by San Diego Mesa College Financial Aid Office to verify the accuracy of the information I have provided. If I have purposely given false or misleading information, I may be fined up to \$20,000, sent to prison, or both.

Student Signature

Date

Spouse Signature (If filing taxes separately)

Date