

## 2017 – 2018 Marital and Tax Filing Status Form – PARENT INFO

**This form to be filled out by Parent (not student).**

**STUDENT Last Name** \_\_\_\_\_ **First Name** \_\_\_\_\_ **M.I.** \_\_\_\_\_ **CSID Number** \_\_\_\_\_

Your information on your dependent student's 2017-2018 FAFSA has been identified by the Department of Education for containing conflicting information between your Marital Status and your IRS Tax Filing Status. Please review the comments on your student's SAR (Student Aid Report) to see where the conflict is. Then complete this form and submit it to the Financial Aid Office with your written statements if required below. If further conflict requires resolution you may need to submit your **2015 IRS Tax Return Transcript** and/or **all W2s**. Your student's 2017-2018 FAFSA will be updated, as needed, based on the information submitted.

**SECTION 1: Please check ONE of the following**

<input type="checkbox"/>	<b>One PARENT HOUSEHOLD.</b> Complete Section 2, sign and submit to the Financial Aid Office at SD Mesa College with all necessary documentation and statements.
<input type="checkbox"/>	<b>Two PARENT HOUSEHOLD.</b> Fill in both Parents' information below, sign and submit to the Financial Aid office at SD Mesa College with all necessary documentation and statements. If filing separate tax returns, both parents must provide a Tax Return Transcript.

**Parent 1 Name:** \_\_\_\_\_ **Last 4 Digits of SSN:** \_\_\_\_\_  
(PLEASE PRINT)

**Parent 2 Name:** \_\_\_\_\_ **Last 4 Digits of SSN:** \_\_\_\_\_  
(If applicable) (PLEASE PRINT)

**SECTION 2: Parent(s) Please check ONE response in both of the following columns:**

What is your, the parent(s), Marital Status as of the date you completed the 2017-2018 FAFSA	Please indicate your, the parent(s), tax filing status as stated on your 2015 Federal Income Tax Return	
	<b>PARENT 1</b> (& 2 IF APPLICABLE)	<b>PARENT 2</b> (IF FILED SEPARATE)
<input type="checkbox"/> <b>Single / Never Married</b>	<input type="checkbox"/> <b>Single</b>	<input type="checkbox"/> <b>Single</b>
<input type="checkbox"/> <b>Unmarried and both parents living together</b>	<input type="checkbox"/> <b>Head of Household</b>	<input type="checkbox"/> <b>Head of Household</b>
<input type="checkbox"/> <b>Married/Re-Married</b> Date of Marriage: _____	<input type="checkbox"/> <b>Married Filing Joint</b>	<input type="checkbox"/> <b>Married Filing Joint</b>
<input type="checkbox"/> <b>Divorced</b> Date of Divorce: _____	<input type="checkbox"/> <b>Married Filing Separate</b>	<input type="checkbox"/> <b>Married Filing Separate</b>
<input type="checkbox"/> <b>Separated</b> Date of Separation: _____	<input type="checkbox"/> <b>Head of Household</b>	<input type="checkbox"/> <b>Head of Household</b>
<input type="checkbox"/> <b>Widowed</b> Date Widowed: _____	<input type="checkbox"/> <b>Other*</b>	<input type="checkbox"/> <b>Other*</b>
	<input type="checkbox"/> <b>Did not File*</b> You must provide an IRS statement of non-filing.	<input type="checkbox"/> <b>Did not File*</b> You must provide an IRS statement of non-filing.

\* If you answered "Other" or "Did not File" to any of the tax filing statuses above, there may be conflicting information that requires resolution. Please explain your tax filing status **on a separate sheet of paper** and provide appropriate IRS transcripts and W2(s) to verify your status.

**Head of Household Eligibility:** If you are legally married and filed your taxes as Head of Household for 2015; please explain your tax filing status **on a separate sheet of paper**. **Married filing joint:** If you are legally divorced now and filed your taxes as "Married Filing Joint" for 2015, please explain your tax filing status **on a separate sheet of paper**. Please contact the Financial Aid office if you have any questions.

**My signature below certifies that the information I have provided is complete and accurate. I agree to provide any additional information requested by San Diego Mesa College Financial Aid Office to verify the accuracy of the information I have provided. If I have purposely given false or misleading information, I may be fined up to \$20,000, sent to prison, or both.**

\_\_\_\_\_  
**Parent 1 Signature** \_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Parent 2 Signature (If filing taxes separately)** \_\_\_\_\_  
**Date**